#### 

# For Customers and Partners Guide to Setting Up 2-Step Verification in Box

Ver4.0

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# 1. Introduction

### 1.1. About this guide

- This guide provides an overview and an explanation about how to set up the 2-step verification required for customers, partners, and others when logging in to Box to access files and folders owned by the NEC Group.
- To access the Box files and folders owned by the NEC Group, you must set 2-step verification as the method to log in to Box.<sup>\*1</sup>
  - To improve the security of information shared with customers and partners, we do not allow access to accounts that use only a password when logging in.<sup>\*2</sup>
- If you have been invited to collaborate on Box files and folders owned by the NEC Group, you will not be able to access these unless 2-step verification is turned on for your account.<sup>(\*1)</sup>

\*1 If you log in using single sign-on (SSO), you do not need to set up 2-step verification.

\*2 The NEC Group plans to make 2-step verification mandatory in Feb 2023, after which time we will no longer allow access by accounts that use only a password when logging in.



- When 2-step verification is turned on, you will be prompted to complete 2-step verification when you log in to Box.
- You will also be required to complete 2-step verification when logging in to your organization's tenant.

### 1.2. Structure of this guide



### 1.3. Who needs to set up 2-step verification?

### If you use a password to log in to Box, you need to set up 2-step verification.

- Box offers the following three ways to log in. If you log in using a password, you will need to set up 2-step verification.
- To check your present login verification method, follow the procedure described in <u>1.4. How to check your login verification</u> <u>method</u> in the next slide.

Present login verification method	Description	Need to set up 2-step verification
Verification using a password	Verification using an email and password only	Yes
Single sign-on (SSO)	Those linked to the verification platform of their organization	Ne
2-step verification	Those who have already set up 2-step verification	

### 1.4. How to check your login verification method (1/2)

Follow this procedure to confirm whether or not you need to set up 2-step verification.

(1) While logged in to Box, click your profile icon in the upper-right corner of the window, and then click **Account Settings**.

 Upgrade Plan	
	View Profile
	Account Settings
	Upgrade Plan
	Collaborators

### 1.4. How to check your login verification method (2/2)

# (2) Under the Account tab, check the 2-step verification section (located between the Authentication and the Account Details sections).



2-Step Verification	When a 2-st 2-Step Verificati method is d	tep verification lisplayed
2-Step Verification can help protect your account from unauthorized	Туре	Status
access by requiring you to enter an additional code when you sign in. Learn more	Authenticator App	Enabled

#### **2-step verification**

### When Authenticator App, SMS Text Message or Email is displayed

Your account has already been set up for 2-step verification. **No action is needed.** 

# 2. Description

This section describes the 2-step verification feature provided by Box.



### 2.1. How 2-step verification is carried out in Box

Select one of the following two available 2-step verification methods. Box **recommends using authenticator apps**.

◆ You can **select one** of the following methods provided by Box for authentication.

Depending on your tenant configuration, some of the methods might not be available.

Authentication method	Mobile device	Description
Authenticator apps	Required	<ul> <li>This is the authentication method recommended by Box.</li> <li>Authentication is carried out with a one-time password generated by the authenticator app.</li> <li>Authenticator apps such as Microsoft Authenticator, Google Authenticator, Authy, Duo, or LastPass must be installed on your smartphone in advance. (If your company or organization only allows the use of only certain authenticator apps, those are the ones you should use.)</li> </ul>
SMS text messages	Required	<ul> <li>Sends a one-time password to a mobile phone using the short message service (SMS).</li> <li>You might not be able to receive one-time passwords depending on the area you are in or the carrier you are using.</li> </ul>
Email	Not Required	• Authentication code is sent to the account's representative email address (the email address used to log on)



Check your company and organization rules regarding the use of privately owned mobile devices for business purposes.

### 2.2. How to log in to Box with 2-step verification

After logging in with your email address and password, you will be prompted to enter a one-time password.



#### Verification using an authenticator app

Log in using the one-time password sent to your authenticator app

Log in using the one-time password sent to your mobile

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Log in using the one-time password sent to your email address

### 2.3. Timing of 2-step verification in Box

The timing at which 2-step verification is carried out is the same as for verification using a password.

The timing at which 2-step verification (one-time password entry) is required remains unchanged.

After you log in, Box does not log out during the session.

After a long period of no activity, you will be logged out and you must log back in again at next use.

The session duration depends on the settings configured in your tenant.

- If you are using your company's tenant, check with the administrator for information about session duration.
- If you are using an Individual Plan (free account) and the Admin Console is available, you can go to Enterprise Settings, click the Security tab, and then click Session Duration for All Users.
  - If the Admin Console is not available (the **Admin Console** button is not displayed in the lower left of the Web window), the session duration is 14 hours.

### 2.4. What happens if 2-step verification is not set

You will not be able to access the Box files and folders owned by the NEC Group.\* \*After the 2-step verification becomes mandatory in Feb 2023

- If you have not set up 2-step verification by the time it becomes mandatory, the Box files and folders owned by the NEC Group will not be displayed under All Files but instead will appear under Action Required.
- If you have set up 2-step verification (from the Set Up button or Account Settings), the files and folders will then be displayed under All Files and become accessible.
  - For instructions on how to set up 2-step verification, refer to <u>4. How to set up 2-step verification</u>.



# 3. Points to note when 2-step verification is mandatory

This section describes the points to note when 2-stage verification becomes mandatory in Feb 2023.

### 3.1. Overview

- This section explains the points that should be noted when the NEC Group makes 2-step verification mandatory when logging in to Box.
- The transition to mandatory 2-step verification is scheduled to be completed in Feb 2023.

This change applies to all customers and partners who have been invited to collaborate on NEC Group files and folders in Box and who presently use a password as their verification method.<sup>\*1</sup>

\*1 This does not apply to users who use SSO or have already set up 2-step verification as their login verification method. For details, see [1.3. Who needs to set up 2-step verification?].

### 3.2. Email request from Box to set up 2-step verification

If you need to set up 2-step verification, you will receive an email from Box before the mandatory transition.

Before 2-step verification becomes mandatory, Box will send emails to applicable users requesting them to set up 2-step verification. Three emails in total will be sent at the following times:

(1) Approximately one month prior to the transition date

(2) One week prior to the transition date

(3) One day before the transition date **Sample of email from Box about required action** 



- The notification email will be in the language set by the user.
   (For example, the text will be in English for users whose language is set to English; French for users whose language is set to French.)
- The email will be sent from: noreply@box.com
- To set up 2-step verification, click the Set Up button.
   (Refer to <u>4. How to set up 2-step verification</u> for setup instructions.)
- A notification email will be sent on each of the three scheduled times to anyone who needs to configure 2-step verification.
  - If you set up 2-step verification after receiving the first notification e-mail, you will not receive the second and third notification emails.

### 3.3. If 2-step verification cannot be set up by the transition date

2-step verification can be set up even after the transition date.

If you do not set up 2-step verification by the transition date, you will not be able to access the NEC files and folders in Box as shown in the following image.

=	Q Search Files and Folders		Upgrade Plan	0 1	<b>▲ H</b>
	All Files -				New +
<b>G</b>	🗘 Upload 🔹 🏲 Folder	📻 Wor	d Document	Excel Spread	sheet
<b>=</b> /				9	
<u>&amp;i</u> ##	ACTION REQUIRED Please complete the following actions to access the fo	olders and files that have been shar	ed with you.		
	Project1	Two-Factor Authent	ication Required	Set Up	
	NAME	UPDA	ted ↓	SIZE	
	Get Started with Box.pdf	Aug 4	, 2022 by	1.8 MB	
	NEC fi be acc verific	les and folder cessed until th ation is set up	s in Box canı e 2-step	not	

- You can configure 2-step verification settings from the Set Up button as shown in the figure on the left or from Account
   Settings. (For setup instructions, refer to <u>4.</u> How to set up 2-step verification.)
- Refer to Section 4 of this manual for information on advanced preparations required for 2-step verification.

# 4. How to set up 2-step verification

This section describes the procedure for setting up 2-step verification in Box.



### 4.1. Advanced preparation

2-step verification method	Advanced preparations
Authenticator apps	<ul> <li>This is the authentication method recommended by Box.</li> <li>A mobile device, such as a smartphone, is needed to install the authenticator app.<sup>*1</sup></li> <li>Install the authenticator app<sup>*2</sup> on your mobile device.</li> </ul>
SMS text messages	<ul> <li>A feature phone, smartphone, or other mobile device that can receive text messages via SMS is needed.<sup>*3</sup></li> </ul>
Email	<ul> <li>Allow you to receive email to the email address you are using to log on.</li> </ul>

- Check the rules of your company and organization regarding the business use of privately owned mobile devices.
  - If you do not have a mobile device for business use or you cannot bring your mobile device to your work area, select email-based 2-step verification.
- You can use authenticator apps such as Microsoft Authenticator, Google Authenticator, Authy, Duo, or LastPass. Refer to the following Box Support article for information on the authenticator apps that can be used. <u>https://support.box.com/hc/en-us/articles/360043697154-Multi-Factor-Authentication-Set-Up-for-Your-Account</u>

   NEC does not specify which authenticator app must be used. Choose according to your own policy and environment. If your company or organization only allows the use of

• NEC does not specify which authenticator app must be used. Choose according to your own policy and environment. If your company or organization only allows the use of certain authenticator apps, those are the ones you should use.

\*3 • You cannot use the same phone number for more than one account.

\*1

### 4.2. Open the 2-step verification set up window

### ◆ You can open the 2-step verification set up window in three ways.

#### 1. From Account Settings

(1) While logged in to Box, click your user icon in the upper right corner of the window and then click **Account Settings** 



### (2) On the **Account** tab, click the **Set Up** button in the **2-step Verification** section



#### 2. From Action Required

This method is currently not available

#### This method can be selected after the transition date.

Click the **Set Up** button next to the file or folder for which 2-step verification needs to be set up to enable access.

ACTION REQUIRED Please complete the following actions to a	ccess the folders and files that have been shared with you.		
Project1	Two-Factor Authentication Required	Set Up	

#### 3. From the **Action Required Email** from Box This method can be selected by those who receive the action required email prior to the transition date.

Click Set Up in the request mail.



### 4.3. Select a verification method

Select a 2-step verification method and click Next.

◆ For details on verification methods, refer to <u>2. Description</u>.



### 4.4. Authenticator app settings



- If you select Authenticator App as the 2-step verification method, configure the settings using the following procedure.
  - If you select SMS Text Message, go to Section 4.5.
  - If you select **Email**, go to Section 4.6.

(1) Scan the QR code in the authenticator app or manually enter the secret key.

\* For details on how to scan the QR code or enter the secret key, refer to the Help section of the authenticator app.

(2) Enter the six-digit code displayed in the authenticator app.

(3) Click the Submit button to complete the settings.

Backup code is supported for 2-Step Verification. Please see <u>here</u> for details.

### 4.5. SMS text messages

If you select SMS Text Message as the 2-step verification method, configure the settings using the following procedure.

- If you select **Authenticator App**, go to Section 4.4.
- If you select **Email**, go to Section 4.6.

(1) Select the applicable country, enter the phone number of the mobile phone where the message is to be sent, and then click



Backup code is supported for 2-Step Verification. Please see <u>here</u> for details.

(2) Enter the six-digit code sent to the mobile phone and then click **Continue** to complete the settings.



### 4.6. Email

- If you have selected **Email** as your 2-Step Verification method, follow the steps below.
  - If you select **Authenticator App**, go to Section 4.4.
  - If you select **SMS Text Message**, go to Section 4.5.

#### 1 Click Continue.

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### ② You will receive an email from Box with an authorization code.

### ③ Enter the authorization code provided in the email and then click Submit.



# 5. Backup Code



### 5.1. Backup code generation

Workaround for mobile device unavailability

- If you choose the Authentication App and SMS as your 2-Step Verification method, you may temporarily lose access to your Box when your mobile device is no longer available (theft, malfunction, airplane mode, loss of charge, etc.)
- Signing in to Box with a backup code is supported to avoid this situation.

2. Click "Generate Backup Codes"

- Follow these steps to generate backup codes and store them properly.
  - Three backup codes are generated at a time, so keep all three.





### 3. Stored the ganerated backup code and click "Close"



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### 5.2. Sign-in with backup code

- When required an authorization code, click "Use account backup code instead"
- Enter one of your stored backup codes and click "Submit"

For authentication apps		For SMS text messagea	
Authenticator App Inter the 6-digit code from your authenticator app. Authentication Code Enter 6-digit code Submit Use account backup code instead Heip Dg Out and Start Over	C-Step Verification         Account Backup Code         Enter one of your account backup codes.         Backup Code         Enter account backup code         Enter account backup code         Log Out and Start Over	Control Con	<section-header> <b>2-Step Verification Account Backup Code Backup Code Enter one of your account backup codes Backup Code Enter account backup code Use SMS text message instead Bubmit Use SMS text message instead Help</b>               Log Out and Start Over</section-header>

### 5.3. Backup Code Notes

### One backup code can only be used once.

- Once you have used the backup code to sign in, it will be invalid and you will not be able to sign in again.
- If you want to sign in again with your backup code, you must use another backup code that you have stored.
- If the backup code is regenerated, all previously generated backup codes will be invalidated.
  - Previously created backup codes are invalid regardless of whether they are used or not.

# 6. Points to note after set up

This section describes the points to note after setting up 2-step verification in Box.



### 6.1 If you can no longer log in to Box

- If you are locked out of your account due to a phone number change, or if you are unable to access your authorization code due to a mobile device malfunction or other reason, please sign in using your backup code. Please see here for details.
- If you are unable to sign in on your own due to loss of backup code, etc.
  - contact your tenant manager.
  - For Individual plan accounts (free accounts), Open a support ticket from Box Support.

#### https://support.box.com/hc/en-us/requests/new

#### Click the **here** link.

\*Log out if you are signed in



#### Fill out the required fields and submit your request

#### Submit a request

We invite you to search our extensive self-help information on our Support site or start or join a conversation in our Community.

Please review our list of known issues prior to submitting a support case.

For information related to support of Box Drive on Apple's Silicon M1 chip please refer to this Community post.

#### Before you start, please read:

- You are submitting this request without having logged into the Box Support Site.
- As a result, your support case may see a longer delay before an agent is assigned.
- If you are able, please first sign in.

Your email address\*

### 6.2. Other

- If you select SMS Text Message as your 2-step verification method, you might not be able to receive the authentication code depending on the area you are in or the carrier you are using.
- If you are unable to receive the code, switch to authentication using an authenticator app.
  - Refer to <u>If you can no longer log in to unlock your account and reset the 2-step verification method</u>.

### Appendix

- For details about Box's two-step verification, click the following link and refer to the relevant article in Box Support
  - <u>https://support.box.com/hc/en-us/articles/360043697154-Multi-Factor-Authentication-Set-Up-for-Your-Account</u>

### Revision history

Version	Details	Date
1.0	First edition	July 25, 2022
2.0	Added Chapters 2 and 3	Nov 04, 2022
3.0	Added an explanation of email-based 2-step verification	Nov 25, 2022
4.0	Added description of backup code	Feb 10, 2023

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